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Nomor Surat	SE.01.00/A.CORSEC.00009/2026
Nama Perusahaan	PT Wijaya Karya (Persero) Tbk
Kode Emiten	WIKA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	WIKA-R	22 April 2024	6.087.913.159.742	7.077.271.934	6.080.835.887.808	6.080.835.887.808	5.693.538.212.508	387.297.675.300

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
Right Issue	WIKA-R	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		450.121.355.999	1,9	%	BANK MANDIRI	-	Afiliasi
		5.207.623.320	2,25	%	BANK MANDIRI	-	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
Right Issue	WIKA-R	22 April 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			6.080.835.887.808	MODAL KERJA	6.080.835.887.808	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
Right Issue	WIKA-R	22 April 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			5.693.538.212.508	MODAL KERJA	5.693.538.212.508	93,62999725341797	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	WIKA-R	22 April 2024	6.087.913.159.742	a. biaya jasa penjaminan (underwriting fee);	3.793.998.134	53,61	%
				b. biaya jasa penyelenggaraan (management fee);	1.267.500.000	17,91	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	1.671.845.000	23,62	%
				e. biaya jasa lembaga penunjang pasar modal; dan	157.500.000	2,23	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	186.428.800	2,63	%

Demikian untuk diketahui.

Hormat Kami,

PT Wijaya Karya (Persero) Tbk

Mahendra Vijaya

Corporate Secretary

PT Wijaya Karya (Persero) Tbk

Jl. D.I. Panjaitan Kav. 9-10 Jakarta 13340

Telepon : 80679200, Fax : 22893830, www.wika.co.id

Nama Pengirim	Mahendra Vijaya
Jabatan	Corporate Secretary
Tanggal dan Waktu	12-01-2026 18:12
Lampiran	1. Laporan PMHMETD WIKA per 31 Desember 2025.pdf

Dokumen ini merupakan dokumen resmi PT Wijaya Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Wijaya Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

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Announcement Number	SE.01.00/A.CORSEC.00009/2026
Issuer Name	PT Wijaya Karya (Persero) Tbk
Issuer Code	WIKA
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	WIKA-R		6,087,913,159,742	7,077,271,934	6,080,835,887,808	6,080,835,887,808	5,693,538,212,508	387,297,675,300

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	WIKA-R	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		450,121,355,999	1.9	%	BANK MANDIRI	-	Afiliasi
		5,207,623,320	2.25	%	BANK MANDIRI	-	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	WIKA-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			6,080,835,887,808	MODAL KERJA	6,080,835,887,808	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
Right Issue	WIKA-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			5,693,538,212,508	MODAL KERJA	5,693,538,212,508	93.62999725341797	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	WIKA-R		6,087,913,159,742	a. Underwriting fee	3,793,998,134	53.61	%
				b. Management fee	1,267,500,000	17.91	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	1,671,845,000	23.62	%
				e. Capital Market Supporting Institution fee	157,500,000	2.23	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	186,428,800	2.63	%

Thus to be informed accordingly.

Respectfully,

PT Wijaya Karya (Persero) Tbk

Mahendra Vijaya

Corporate Secretary

PT Wijaya Karya (Persero) Tbk

Jl. D.I. Panjaitan Kav. 9-10 Jakarta 13340

Phone : 80679200, Fax : 22893830, www.wika.co.id

Sender Name	Mahendra Vijaya
Function	Corporate Secretary
Date and Time	12-01-2026 18:12
Attachment	1. Laporan PMHMETD WIKA per 31 Desember 2025.pdf

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