

Nomor Surat	SE.01.01/A.SEKPER.00056/2022
Nama Perusahaan	PT Wijaya Karya (Persero) Tbk
Kode Emiten	WIKA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

## Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	WIKA-R	17 November 2016	6.149.183.490,960	41.004.522.564	6.108.178.968,396	6.108.178.968,396	6.107.499.968,396	679.000.000

## Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
Right Issue	WIKA-R	302.206.180	5	%	BANK MANDIRI	GIRO	Afiliasi
		1.214.760.350	4,5	%	BANK NEGARA INDONESIA	GIRO	Afiliasi
		335.139.150	4,5	%	BANK RAKYAT INDONESIA	GIRO	Afiliasi
		99.107.199	5	%	BANK TABUNGAN NEGARA	GIRO	Afiliasi

## Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List			
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase
Right Issue	WIKA-R	17 November 2016	6.108.178.968,396	BELANJA MODAL	2.956.556.575,934	48 %
			6.108.178.968,396	MODAL KERJA	3.151.622.392,462	52 %

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
Right Issue	WIKA-R	17 November 2016	6.108.178.968.396	BELANJA MODAL	2.955.877.575.934	48	%
			6.108.178.968.396	MODAL KERJA	3.151.622.392.462	52	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	WIKA-R	17 November 2016	3.151.622.392.462	a. biaya jasa penjaminan (underwriting fee);	16.607.535.612	40	%
				b. biaya jasa penyelenggaraan (management fee);	45.715.548	1	%
				c. biaya jasa penjualan (selling fee);	16.607.535.612	40	%
				d. biaya jasa profesi penunjang pasar modal;	586.400.000	1	%
				e. biaya jasa lembaga penunjang pasar modal; dan	150.000.000	0	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	590.000.000	1	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	6.161.335.792	15	%

Demikian untuk diketahui.

Hormat Kami,

**PT Wijaya Karya (Persero) Tbk**

Mahendra Vijaya

Corporate Secretary

PT Wijaya Karya (Persero) Tbk

Jl. D.I. Panjaitan Kav. 9-10 Jakarta 13340

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Tanggal dan Waktu	14-01-2022 21:25
Lampiran	1. Laporan PMHMETD I per 31 Desember 2021.pdf

Dokumen ini merupakan dokumen resmi PT Wijaya Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Wijaya Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	SE.01.01/A.SEKPER.00056/2022
Issuer Name	PT Wijaya Karya (Persero) Tbk
Issuer Code	WIKA
Attachment	1
Subject	Report of Use of Fund from The Public Offering

## Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	WIKA-R		6,149,183,490,960	41,004,522,564	6,108,178,968,396	6,108,178,968,396	6,107,499,968,396	679,000,000

## Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
		Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
Right Issue	WIKA-R	302,206,180	5	%	BANK MANDIRI	GIRO	Afiliasi
		1,214,760,350	4.5	%	BANK NEGARA INDONESIA	GIRO	Afiliasi
		335,139,150	4.5	%	BANK RAKYAT INDONESIA	GIRO	Afiliasi
		99,107,199	5	%	BANK TABUNGAN NEGARA	GIRO	Afiliasi

## Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
Right Issue	WIKA-R		6,108,178,968,396	BELANJA MODAL	2,956,556,575,934	48	%
			6,108,178,968,396	MODAL KERJA	3,151,622,392,462	52	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan			
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage
Right Issue	WIKA-R		6,108,178,968,396	BELANJA MODAL	2,955,877,575,934	48 %
			6,108,178,968,396	MODAL KERJA	3,151,622,392,462	52 %

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage
IPO Saham	WIKA-R		3,151,622,392,462	a. Underwriting fee	16,607,535,612	40 %
				b. Management fee	45,715,548	1 %
				c. Selling fee	16,607,535,612	40 %
				d. Capital Market Supporting Profession fee	586,400,000	1 %
				e. Capital Market Supporting Institution fee	150,000,000	0 %
				f. Financial advisory fee	590,000,000	1 %
				g. Other fees which can be directly attributed as securities issuance fees	6,161,335,792	15 %

Thus to be informed accordingly.

Respectfully,

**PT Wijaya Karya (Persero) Tbk**

Mahendra Vijaya

Corporate Secretary

PT Wijaya Karya (Persero) Tbk

Jl. D.I. Panjaitan Kav. 9-10 Jakarta 13340

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Date and Time	14-01-2022 21:25
Attachment	

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