

ANNOUNCEMENT

Shelf Offering for the Wijaya Karya Shelf Registration Bonds I Phase II Year 2021 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021

PT Wijaya Karya (Persero) Tbk

No.Peng-P-00416/BEI.PP2/03-2021

(available at <http://www.idx.co.id>)

We refer to:

1. Letter of PT Wijaya Karya (Persero) Tbk (“**Company**”) No. SE.01.01/A.DIR.00091/2021 dated 18 January 2021 on Listing for Debt Securities that we received on 9 February 2021; and
2. Letter of PT Bursa Efek Indonesia (“**Exchange**”) No. S-01633/BEI.PP2/02-2021 dated 26 February 2021 on Approval of Debt Securities Listing and Initial Listing Fee for the Shelf Offering for the Wijaya Karya Shelf Registration Bonds I Phase II Year 2021 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021.

We hereby announce that:

1. The Wijaya Karya Shelf Registration Bonds I Phase II Year 2021 and WIKA Shelf Registration Sukuk Mudharabah I Phase II Year 2021 will be listed on the Exchange on 4 March 2021, with details is as follows:

Bond		Wijaya Karya Shelf Registration Bonds I Phase II Year 2021 Series A
	Bond ID	WIKA01ACN2
	ISIN Code	IDA0001137A1
	Nominal	Rp495,000,000,000
	Interest Rate	8.50% per annum
	Term	3 (three) years
	Maturity Date	3 March 2024
	Issue Date	3 March 2021
	Coupon Payment	Every 3 months
	Date of the First Coupon Payment	3 June 2021
Bond		Wijaya Karya Shelf Registration Bonds I Phase II Year 2021 Series B
	Bond ID	WIKA01BCN2
	ISIN Code	IDA0001137B9
	Nominal	Rp745,500,000,000
	Interest Rate	9.10% per annum
	Term	5 (five) years
	Maturity Date	3 March 2026
	Issue Date	3 March 2021
	Coupon Payment	Every 3 months
	Date of the First Coupon Payment	3 June 2021

Bond		Wijaya Karya Shelf Registration Bonds I Phase II Year 2021 Series C
	Bond ID	WIKA01CCN2
	ISIN Code	IDA0001137C7
	Nominal	Rp1,259,500,000,000
	Interest Rate	9.75% per annum
	Term	7 (seven) years
	Maturity Date	3 March 2028
	Issue Date	3 March 2021
	Coupon Payment	Every 3 months
	Date of the First Coupon Payment	3 June 2021
Sukuk		Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 Series A
	Sukuk ID	SMWIKA01ACN2
	ISIN Code	IDJ0000180A3
	Nominal	Rp134,300,000,000
	Interest Rate/Ratio	37.2808% or 8.50% per annum
	Term	3 (three) years
	Maturity Date	3 March 2024
	Issue Date	3 March 2021
	Coupon Payment	Every 3 months
	Date of the First Coupon Payment	3 June 2021
Sukuk		Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 Series B
	Sukuk ID	SMWIKA01BCN2
	ISIN Code	IDJ0000180B1
	Nominal	Rp211,600,000,000
	Interest Rate/Ratio	39.9123% or 9.10% per annum
	Term	5 (five) years
	Maturity Date	3 March 2026
	Issue Date	3 March 2021
	Coupon Payment	Every 3 months
	Date of the First Coupon Payment	3 June 2021
Sukuk		Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series C
	Sukuk ID	SMWIKA01CCN2
	ISIN Code	IDJ0000180C9
	Nominal	Rp154,100,000,000
	Interest Rate/Ratio	42.7632% or 9.75% per annum
	Term	7 (seven) years
	Maturity Date	3 March 2028
	Issue Date	3 March 2021
	Coupon Payment	Every 3 months

	Date of the First Coupon Payment	3 June 2021
Listing Date	4 March 2021	
Trustee	PT Bank Mega Tbk.	

2. The PT Pemeringkat Efek Indonesia (Pefindo) assigned the Bonds Phase II with its *idA* (*single A*) rating and the Sukuk Mudharabah Phase II with its *idA_(sy)* (*Single A Syariah*) rating.
3. The Bonds are not secured with any particular security, but secured by all of the Company's assets, both movable and immovable, both that has existed and that will exist in the future to serve as the security for Bondholders in accordance with Articles 1131 and 1132 of the Indonesian Civil Code (*Kitab Undang-undang Hukum Perdata*). Bondholders' rights rank *pari passu* without preferential rights in respect of the rights of the Company's other creditors, both that has existed and that will exist in the future, except for the rights of the Company's creditors that are expressly secured by the Company's assets, both that has existed and that will exist in the future.
4. This Sukuk is not secured with any particular security, but secured by all of the Company's assets, both movable and immovable, both has existed and will exist in the future in accordance with Articles 1131 and 1132 of the Indonesian Civil Code (*Kitab Undang-undang Hukum Perdata*). Sukukholders' rights rank *pari passu* without preferential rights in respect of the rights of the Company's other creditors in accordance with the prevailing regulations.
5. The Company may exercise a buyback on a portion or whole part of this Bond and Sukuk Mudharabah within 1 (one) year after allotment. The Company may also exercise a buyback of the Bonds and Sukuk Mudharabah to be redeemed or to be held for disposal in the future at market prices, in accordance with the Trustee Agreement and prevailing regulations.
6. The Company does not deduct zakat on the revenue sharing payments and redemption of the Sukuk Mudharabah.
7. The Company only issues the Jumbo Certificate of Bonds and Jumbo Certificate of Sukuk Mudharabah and are registered in the name of the PT Kustodian Sentral Efek Indonesia ("KSEI") and will be distributed in electronic format administered under collective custody by the KSEI.

We thank you for your kind attention.

3 March 2021

(signed)

Vera Florida
Head of Listings 2

(signed)

Irvan Susandy
Head of Trading Operations and Management

Copies made to:

1. Director of Securities Oversight, OJK
 - Direktur Pengawasan Efek, Otoritas Jasa Keuangan (OJK)
2. Director of Corporate Financial Performance for Service Sector Companies, OJK;
 - Direktur Penilaian Keuangan Perusahaan Sektor Jasa, OJK
3. Directors of PT Wijaya Karya (Persero) Tbk;
4. Directors of PT BNI Sekuritas (Underwriter);
5. Directors of PT BRI Danareksa Sekuritas (Underwriter);
6. Directors of PT Mandiri Sekuritas (Underwriter);
7. Directors of PT RHB Sekuritas Indonesia (Underwriter);
8. Directors of PT Bank Mega Tbk (Trustee);
9. Directors of PT Kustodian Sentral Efek Indonesia;
 - Indonesia Central Securities Depository (KSEI)
10. Directors of PT Kliring Penjaminan Efek Indonesia;
 - Indonesian Clearing and Guarantee Corporation (KPEI)
11. Directors of PT Indonesian Capital Market Electronic Library.