

Number : SE.01.01/A.SEKPER.00133/2021

02 February 2021

Attachment(s) : -

To:

Director of Corporate Financial Performance for Service Sector Companies/Direktur Penilaian Keuangan Sektor Jasa

Financial Services Authority/Otoritas Jasa Keuangan ("OJK RI")

Gedung Soemitro Djojohadikusumo

Kompleks Perkantoran Kementerian Keuangan RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Subject : **Disclosure of Information or Material Facts**

Dear Sir/Madam,

We refer to the Regulation of the Financial Services Authority Number 31/POJK.04/2015 dated 22 December 2015 on Disclosure of Information or Material Facts by Issuers or Listed Companies ("**POJK 31/2015**"). We wish to inform you of a corporate action undertaken by PT Wijaya Karya (Persero) Tbk. ("**Company**"), as follows:

1. Date

Friday, 29 January 2021.

2. Type of Information

Under Article 6 of the POJK 31/2015, this disclosure is classified as Other Information or Material Facts.

3. Description of the Information

The Company issued a Global IDR Bond in January 2018 with a principal sum of Rp5,400,000,000,000 and an interest rate of 7.70% due to mature in 2021 ("**Securities**"). On 29 January 2021, the Company has redeemed both the principal and interest payments of the Global IDR Bond through the Bank of New York Mellon ("**Redemption of Securities**").

4. Effects of the Information

Upon the Redemption of Securities, all of the Company's liabilities arising from the issuance of the Global IDR Bond has been fulfilled and the Company is no longer liable for such Securities since the date of the Redemption of Securities.

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We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary

[signed]

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
 - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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