

Number : SE.01.01/A.SEKPER.00043/2021
Attachments : 1 (one) file(s)

12 January 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal
Financial Services Authority/Otoritas Jasa Keuangan ("OJK RI")**

Gedung Soemitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from the Wijaya Karya Shelf
Registration Bond I Phase I Year 2020 and Wijaya Karya Shelf
Registration Sukuk Mudharabah I Phase I Year 2020 as at 31
December 2020**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number: 30/POJK.04/2015 dated 16 December 2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 as at 31 December 2020, as attached.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Mahendra Vijaya
Corporate Secretary

DISCLAIMER:

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Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
 - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

REPORT ON THE USE OF PROCEEDS**WIJAYA KARYA SHELF REGISTRATION BOND I PHASE I YEAR 2020 AND WIJAYA KARYA SHELF REGISTRATION SUKUK MUDHARABAH I PHASE I YEAR 2020
AS AT 31 December 2020**

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.
Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640
Fax : (021) 85911969

| No | Type of Public Offering | Effective Date | Proceeds from Public Offering | | | Proposed Use of Proceeds in the Prospectus | | Actual Use of Proceeds | | Balance of Proceeds from Public Offering |
|----|---|------------------|-------------------------------------|-------------------------|-------------------|--|-----------------|------------------------|-----------------|--|
| | | | Total Proceeds from Public Offering | Cost of Public Offering | Net Proceeds | Refinancing | Working Capital | Refinancing | Working Capital | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| | | | | | | | | | | |
| 1 | Shelf Registration Bond I Phase I | 18 December 2020 | 1,500,000,000,000 | 3,375,000,000 | 1,496,625,000,000 | 1,496,625,000,000 | - | 0 | - | 1,496,625,000,000 |
| 2 | Shelf Registration Sukuk Mudharabah I Phase I | 18 December 2020 | 500,000,000,000 | 1,125,000,000 | 498,875,000,000 | - | 498,875,000,000 | - | 0 | 498,875,000,000 |
| | | | | | | | | | | |

Jakarta, 12 January 2021

PT Wijaya Karya (Persero) Tbk
Directors

[signed]

Agung Budi Waskito
President Director

Placement of Balance of Proceeds
Wijaya Karya Shelf Registration Bond I Phase I Year 2020 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020
As at 31 December 2020

(in Rupiah)

| NO | BANK | AMOUNT | DEP/COD/CURRENT | INTEREST/ANNUUM | AFFILIATION |
|--|----------------------|--------------------------|------------------------|------------------------|--------------------|
| 1 | Bank Mandiri | 1,497,575,057,987 | CURRENT ACCOUNT | 3.50% | AFFILIATED |
| 2 | Bank Syariah Mandiri | 498,957,719,669 | CURRENT ACCOUNT | 0.00% | AFFILIATED |
| | | | | | |
| TOTAL PROCEEDS FROM PUBLIC OFFERING | | 1,996,532,777,655 | | | |