PT WIJAYA KARYA (Persero) Tbk.
• INDUSTRI • INFRASTRUKTUR & GEDUNG • ENERGI & INDUSTRIAL PLANT • REALTI & PROPERTI • INVESTASI
Jl D.I. Panjaitan Kav. 9-10 Jakarta 13340, Kotak Pos 4174/JKTJ, Telepon : +62-21 8192808, 8508640, 8508650, Faksimili : +62-21 8191235

Number : SE.01.01/A.SEKPER.00049/2021 14 January 2021
Attachments : 1 (one) file(s)

To:
Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal
Financial Services Authority/Otoritas Jasa Keuangan ("OJK RI")
Gedung Soemitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Public Offering PT Wijaya Karya (Persero) Tbk. as at 31 December 2020**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number: 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue I (*Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu I*, "**PMHMETD I**") as at 31 December 2020, as attached.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Mahendra Vijaya
Corporate Secretary

Copies made to:
1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
   - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
   - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
   - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
   - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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REPORT ON THE USE OF PROCEEDS

RIGHTS ISSUE FOR CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS I (*PENAMBAHAN MODAL DENGAN HAK MEMESAN EFEK TERLEBIH DAHULU I*, "PMHMETD I")

As at 31 December 2020

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.

Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640

Fax : (021) 85911969

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Capital Expenditure	Working Capital	Capital Expenditure	Working Capital	
1	2	3	4	5	6	7	8	9	10	11
1	PMHMETD I (Rights Issue I)	3 November 2016	6,149,183,490,960	41,004,522,564	6,108,178,968,396	2,956,556,575,934	3,151,622,392,462	2,405,476,575,934	3,012,506,380,884	690,196,011,578

Jakarta, 14 January 2021

PT Wijaya Karya (Persero) Tbk
Directors

[signed]

Agung Budi Waskito
President Director

Actual Use of Proceeds from the PMHMETD I as at 31 December 2020

(*in Rupiah*)

No	Description	Proposed Use of Proceeds	Actual Use of Proceeds	Balance of Proceeds
1	Capital Expenditure			
	- Construction of Balikpapan-Samarinda Toll Road	449,000,000,000	449,000,000,000	-
	- Construction of Manado-Bitung Toll Road	307,000,000,000	222,920,000,000	84,080,000,000
	- Construction of Soreang-Pasirkoja Toll Road	131,622,800,000	131,622,800,000	-
	- Construction of Serang-Panimbang Toll Road	1,279,175,520,000	1,279,175,520,000	-
	- Construction of Kuala Tanjung Industrial Estate	467,000,000,000	-	467,000,000,000
	- Toll Road, Port, Power Plant, and Estate Development Projects	322,758,255,934	322,758,255,934	-
SUBTOTAL		**2,956,556,575,934**	**2,405,476,575,934**	**551,080,000,000**
2	Working Capital			
	- Business Development in Infrastructure	1,785,420,712,462	1,785,420,712,462	-
	- Construction of Kunciran-Cengkareng Toll Road	1,366,201,680,000	1,227,085,668,422	139,116,011,578
SUBTOTAL		**3,151,622,392,462**	**3,012,506,380,884**	**139,116,011,578**
TOTAL PROPOSED USE OF PROCEEDS		**6,108,178,968,396**	**5,417,982,956,818**	**690,196,011,578**

Placement of Balance of Proceeds from the PMHMETD I as at 31 December 2020

(*in Rupiah*)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUM	AFFILIATION
1	Bank Mandiri	15,263,393,489	CURRENT ACCOUNT	5.00%	AFFILIATED
2	Bank Negara Indonesia	338,025,830,137	CURRENT ACCOUNT	4.50%	AFFILIATED
3	Bank Rakyat Indonesia	335,765,674,952	CURRENT ACCOUNT	4.50%	AFFILIATED
TOTAL PROCEEDS FROM PUBLIC OFFERING		**689,054,898,578**			