

Announcement
Shelf Offering for the Wijaya Karya Shelf Registration Bonds I Phase I Year 2020 and
the WIKA Shelf Registration Sukuk Mudharabah I Phase I Year 2020

PT Wijaya Karya (Persero) Tbk
No.Peng-P-02014/BEI.PP2/12-2020

(available at <http://www.idx.co.id>)

We refer to:

1. Letter of PT Wijaya Karya (Persero) Tbk ("**Company**") No. SE.01.01/A.SEKPER.01247/2020 dated 15 September 2020 on Listing for Debt Securities that we received on 22 September 2020;
2. Letter of PT Bursa Efek Indonesia ("**Exchange**") No. S-07852/BEI.PP2/12-2020 dated 16 December 2020 on Fee and Approval of Listing for Shelf Offering for the Wijaya Karya Shelf Registration Bonds I Phase I Year 2020 and the WIKA Shelf Registration Sukuk Mudharabah I Phase I Year 2020;
3. The Company's letter No. SE.01.01/A.DIR.01867/2020 dated 16 December 2020 on Supplementary Information on the Debt Securities.

We wish to inform you of:

1. The Wijaya Karya Shelf Registration Bonds I Phase I Year 2020 and WIKA Shelf Registration Sukuk Mudharabah I Phase I Year 2020 with details is as follows:

Bond		Wijaya Karya Shelf Registration Bonds I Phase I Year 2020 Series A
	Bond ID	WIKA01ACN1
	ISIN Code	IDA0001127A2
	Issue Size	Rp331,000,000,000
	Interest Rate	8.60%
	Term	3 (three) years
	Issue Date	18 December 2020
	Maturity Date	18 December 2023
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	18 March 2021
Bond		Wijaya Karya Shelf Registration Bonds I Phase I Year 2020 Series B
	Bond ID	WIKA01BCN1
	ISIN Code	IDA0001127B0
	Issue Size	Rp429,000,000,000
	Interest Rate	9.25%
	Term	5 (five) years
	Issue Date	18 December 2020
	Maturity Date	18 December 2025
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	18 March 2021

Bond		Wijaya Karya Shelf Registration Bonds I Phase I Year 2020 Series C
	Bond ID	WIKA01CCN1
	ISIN Code	IDA0001127C8
	Issue Size	Rp740,000,000,000
	Interest Rate	9.85%
	Term	7 (seven) years
	Issue Date	18 December 2020
	Maturity Date	18 December 2027
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	18 March 2021
Sukuk		Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A
	Sukuk ID	SMWIKAO1ACN1
	ISIN Code	IDJ0000177A9
	Issue Size	Rp184,000,000,000
	Interest Rate/Ratio	8.60%/35.8334%
	Term	3 (three) years
	Issue Date	18 December 2020
	Maturity Date	18 December 2023
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	18 March 2021
Sukuk		Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series B
	Sukuk ID	SMWIKAO1BCN1
	ISIN Code	IDJ0000177B7
	Issue Size	Rp159,000,000,000
	Interest Rate/Ratio	9.25%/38.5417%
	Term	5 (five) years
	Issue Date	18 December 2020
	Maturity Date	18 December 2025
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	18 March 2021
Sukuk		Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series C
	Sukuk ID	SMWIKAO1CCN1
	ISIN Code	IDJ0000177C5
	Issue Size	Rp157,000,000,000
	Interest Rate/Ratio	9.85%/41.0417%
	Term	7 (seven) years
	Issue Date	18 December 2020
	Maturity Date	18 December 2027
	Coupon Payment	Every 3 month

	Date of the First Coupon Payment	18 March 2021
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Listing Date	21 December 2020
Trustee	PT Bank Mega Tbk

2. Rating for the Bond and Sukuk from PT Pemeringkat Efek Indonesia (Pefindo) is *idA (single A)* and *idA(sy) (Single A Syariah)* respectively.
3. The Bonds are not secured with any particular security, but secured by all of the Company's assets, both movable and immovable, both that has existed and that will exist in the future in accordance with Articles 1131 and 1132 of the Indonesian Civil Code (*Kitab Undang-undang Hukum Perdata*). Bondholders' rights rank *pari passu* without preferential rights in respect of the rights of the Company's other creditors, both that has existed and that will exist in the future, except for the rights of the Company's creditors that are expressly secured by the Company's assets, both that has existed and that will exist in the future.
4. This Sukuk is not secured with any particular security, but secured by all of the Company's assets, both movable and immovable, both has existed and will exist in the future in accordance with Articles 1131 and 1132 of the Indonesian Civil Code (*Kitab Undang-undang Hukum Perdata*). Sukukholders' rights rank *pari passu* without preferential rights in respect of the rights of the Company's other creditors in accordance with the regulation.
5. The company may exercise a buyback on a portion or whole part of the bonds and sukuk mudharabah to be redeemed and/or to be held for disposal in the future at market prices, and/or to be deemed as redemption, on condition that such buyback is only exercised one year after the allotment date. Buyback of the bonds and/or sukuk mudharabah may not be exercised if the company is in an event of default of a sum payable or if the buyback of the bonds and/or sukuk mudharabah resulted in a demonstratable failure of the company to meet the terms of the indenture.
6. The Company does not deduct zakat on the revenue sharing payments and redemption of the sukuk mudharabah.
7. The Company only issues the jumbo certificate of bonds and jumbo certificate of sukuk mudharabah and are registered in the name of the PT Kustodian Sentral Efek Indonesia ("**KSEI**") and will be distributed in electronic format administered under collective custody by the KSEI.

We thank you for your kind attention.

18 December 2020

(signed)

Vera Florida
Head of Listings 2

(signed)

Irvan Susandy
Head of Management and Trading Operations

Copies made to:

1. Executive Head of Capital Market Supervision, Financial Services Authority (“**OJK**”)
 - Kepala Eksekutif Pengawas Pasar Modal OJK
2. Director of Securities Oversight, OJK
 - Direktur Pengawasan Efek OJK
3. Director of Corporate Financial Performance for Service Sector Companies, OJK;
 - Direktur Penilaian Keuangan Perusahaan Sektor Jasa, OJK
4. Directors of PT Wijaya Karya (Persero) Tbk;
5. Directors of PT BNI Sekuritas (Underwriter);
6. Directors of PT Danareksa Sekuritas (Underwriter);
7. Directors of PT Mandiri Sekuritas (Underwriter);
8. Directors of PT RHB Sekuritas Indonesia (Underwriter);
9. Directors of PT Bank Mega Tbk (Trustee);
10. Directors of PT Kustodian Sentral Efek Indonesia;
11. Directors of PT Kliring Penjaminan Efek Indonesia;
12. Directors of PT Indonesian Capital Market Electronic Library.