

|                 |                                              |
|-----------------|----------------------------------------------|
| Nomor Surat     | SE.01.01/A.SEKPER.00012/2022                 |
| Nama Perusahaan | PT Wijaya Karya (Persero) Tbk                |
| Kode Emiten     | WIKA                                         |
| Lampiran        | 1                                            |
| Perihal         | Laporan Penggunaan Dana Hasil Penawaran Umum |

## Dana yang diperoleh dari Penawaran Umum IDR

| Jenis Penawaran Umum | Nama Emisi                                                         | Tanggal Efektif  | Jumlah Hasil Penawaran Umum (satuan mata uang) | Biaya Penawaran Umum (satuan mata uang) | Hasil Realisasi Bersih (satuan mata uang) | Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang) | Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang) | Sisa Dana (satuan mata uang) |
|----------------------|--------------------------------------------------------------------|------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------|------------------------------|
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | 1.204.880.000.000                              | 2.774.838.640                           | 1.202.105.161.360                         | 1.202.105.161.360                                             | 1.202.105.161.360                                               | 0                            |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | 281.815.000.000                                | 649.019.945                             | 281.165.980.055                           | 281.165.980.055                                               | 281.165.980.055                                                 | 0                            |
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | 1.204.880.000.000                              | 2.774.838.640                           | 1.202.105.161.360                         | 1.202.105.161.360                                             | 1.202.105.161.360                                               | 0                            |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | 281.815.000.000                                | 649.019.945                             | 281.165.980.055                           | 281.165.980.055                                               | 281.165.980.055                                                 | 0                            |

Penempatan Sisa Dana

| Jenis Penawaran Umum | Kode Nama Efek                                                     | Penempatan List              |                           |   |                        |                          |                            |
|----------------------|--------------------------------------------------------------------|------------------------------|---------------------------|---|------------------------|--------------------------|----------------------------|
|                      |                                                                    | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan             | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 0                            | 3,5                       | % | BANK MANDIRI           | GIRO                     | Afiliasi                   |
|                      |                                                                    | 0                            | 0                         | % | BANK SYARIAH INDONESIA | GIRO                     | Afiliasi                   |
|                      |                                                                    |                              |                           |   |                        |                          |                            |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan             | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
|                      |                                                                    | 281.165.980.055              | 3,5                       | % | BANK MANDIRI           | GIRO                     | Afiliasi                   |
|                      |                                                                    | 281.165.980.055              | 0                         | % | BANK SYARIAH INDONESIA | GIRO                     | Afiliasi                   |
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan             | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
|                      |                                                                    | 0                            | 3,5                       | % | BANK MANDIRI           | GIRO                     | Afiliasi                   |
|                      |                                                                    | 0                            | 0                         | % | BANK SYARIAH INDONESIA | GIRO                     | Afiliasi                   |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan             | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
|                      |                                                                    | 281.165.980.055              | 3,5                       | % | BANK MANDIRI           | GIRO                     | Afiliasi                   |
|                      |                                                                    | 281.165.980.055              | 0                         | % | BANK SYARIAH INDONESIA | GIRO                     | Afiliasi                   |

Rincian Rencana Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek                                                     | Tanggal Efektif  | Rencana List                              |             |                           |            |   |
|----------------------|--------------------------------------------------------------------|------------------|-------------------------------------------|-------------|---------------------------|------------|---|
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 1.202.105.161.360                         | REFINANCING | 1.202.105.161.360         | 100        | % |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 281.165.980.055                           | MODAL KERJA | 281.165.980.055           | 100        | % |
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 1.202.105.161.360                         | REFINANCING | 1.202.105.161.360         | 100        | % |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 281.165.980.055                           | MODAL KERJA | 281.165.980.055           | 100        | % |

Rincian Realisasi Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek                                                     | Tanggal Efektif  | Realisasi List                            |             |                           |            |   |
|----------------------|--------------------------------------------------------------------|------------------|-------------------------------------------|-------------|---------------------------|------------|---|
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 1.202.105.161.360                         | REFINANCING | 1.202.105.161.360         | 100        | % |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 281.165.980.055                           | MODAL KERJA | 281.165.980.055           | 100        | % |
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 1.202.105.161.360                         | REFINANCING | 1.202.105.161.360         | 100        | % |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                                                                    |                  | 281.165.980.055                           | MODAL KERJA | 281.165.980.055           | 100        | % |

Rincian Biaya Penawaran Umum

| Jenis Penawaran Umum | Kode Efek                                                          | Tanggal Efektif  | Jumlah Hasil Penawaran | Uraian                                                                       | Jumlah (Satuan Mata Uang) | Persentase |   |
|----------------------|--------------------------------------------------------------------|------------------|------------------------|------------------------------------------------------------------------------|---------------------------|------------|---|
| IPO Obligasi/Sukuk   | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         | 03 November 2022 | 1.204.880.000.000      | a. biaya jasa penjaminan (underwriting fee);                                 | 843.416.000               | 0,07       | % |
|                      |                                                                    |                  |                        | b. biaya jasa penyelenggaraan (management fee);                              | 1.144.636.000             | 0,095      | % |
|                      |                                                                    |                  |                        | c. biaya jasa penjualan (selling fee);                                       | 843.416.000               | 0,07       | % |
|                      |                                                                    |                  |                        | d. biaya jasa profesi penunjang pasar modal;                                 | 0                         | 0          | % |
|                      |                                                                    |                  |                        | e. biaya jasa lembaga penunjang pasar modal; dan                             | 0                         | 0          | % |
|                      |                                                                    |                  |                        | f. biaya jasa konsultasi keuangan (financial advisory fee).                  | 0                         | 0          | % |
|                      |                                                                    |                  |                        | g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***) | 0                         | 0          | % |
| IPO Obligasi/Sukuk   | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 | 03 November 2022 | 281.815.000.000        | a. biaya jasa penjaminan (underwriting fee);                                 | 197.270.500               | 0,07       | % |
|                      |                                                                    |                  |                        | b. biaya jasa penyelenggaraan (management fee);                              | 267.724.250               | 0,095      | % |
|                      |                                                                    |                  |                        | c. biaya jasa penjualan (selling fee);                                       | 197.270.500               | 0,07       | % |
|                      |                                                                    |                  |                        | d. biaya jasa profesi penunjang pasar modal;                                 | 0                         | 0          | % |
|                      |                                                                    |                  |                        | e. biaya jasa lembaga penunjang pasar modal; dan                             | 0                         | 0          | % |
|                      |                                                                    |                  |                        | f. biaya jasa konsultasi keuangan (financial advisory fee).                  | 0                         | 0          | % |
|                      |                                                                    |                  |                        | g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***) | 0                         | 0          | % |

Demikian untuk diketahui.

Hormat Kami,

**PT Wijaya Karya (Persero) Tbk**

Mahendra Vijaya

Corporate Secretary

PT Wijaya Karya (Persero) Tbk

Jl. D.I. Panjaitan Kav. 9-10 Jakarta 13340

Telepon : 80679200, Fax : 22893830, [www.wika.co.id](http://www.wika.co.id)

|                   |                                 |
|-------------------|---------------------------------|
| Nama Pengirim     | Mahendra Vijaya                 |
| Jabatan           | Corporate Secretary             |
| Tanggal dan Waktu | 11-01-2023 19:29                |
| Lampiran          | 1. LPRD PUB III Tahap 1 OJK.pdf |

Dokumen ini merupakan dokumen resmi PT Wijaya Karya (Persero) Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Wijaya Karya (Persero) Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

|                     |                                                |
|---------------------|------------------------------------------------|
| Announcement Number | SE.01.01/A.SEKPER.00012/2022                   |
| Issuer Name         | PT Wijaya Karya (Persero) Tbk                  |
| Issuer Code         | WIKA                                           |
| Attachment          | 1                                              |
| Subject             | Report of Use of Fund from The Public Offering |

Fund received form the public offering IDR

| Type of public offering | Name of Issuance                                                   | Listing Date | Amount of Proceed from the Public Offering (in Currency) | Cost of Public Offering (in Currency) | Net Realization (in Currency) | Plan for use of proceed according to the Prospectus (in Currency) | Realized Use of Fund according to the Prospectus (in Currency) | Remaining Fund (in Currency) |
|-------------------------|--------------------------------------------------------------------|--------------|----------------------------------------------------------|---------------------------------------|-------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------|------------------------------|
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | 1,204,880,000,000                                        | 2,774,838,640                         | 1,202,105,161,360             | 1,202,105,161,360                                                 | 1,202,105,161,360                                              | 0                            |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | 281,815,000,000                                          | 649,019,945                           | 281,165,980,055               | 281,165,980,055                                                   | 281,165,980,055                                                | 0                            |
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | 1,204,880,000,000                                        | 2,774,838,640                         | 1,202,105,161,360             | 1,202,105,161,360                                                 | 1,202,105,161,360                                              | 0                            |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | 281,815,000,000                                          | 649,019,945                           | 281,165,980,055               | 281,165,980,055                                                   | 281,165,980,055                                                | 0                            |

## Allocation of Remaining Fund

| Type of public offering | Name / Code of Securities                                                         | List of allocation              |                        |   |                           |                  |                                  |
|-------------------------|-----------------------------------------------------------------------------------|---------------------------------|------------------------|---|---------------------------|------------------|----------------------------------|
| IPO<br>Obligasi/Sukuk   | Obligasi<br>Berkelanjutan III<br>Wijaya Karya<br>Tahap I Tahun<br>2022            | Remaining Fund<br>(in Currency) | Interest/Yield<br>Rate |   | Allocation                | Retention Period | Relationship with<br>the company |
|                         |                                                                                   | 0                               | 3.5                    | % | BANK MANDIRI              | GIRO             | Afiliasi                         |
|                         |                                                                                   | 0                               | 0                      | % | BANK SYARIAH<br>INDONESIA | GIRO             | Afiliasi                         |
| IPO<br>Obligasi/Sukuk   | Sukuk<br>Mudharabah<br>Berkelanjutan III<br>Wijaya Karya<br>Tahap I Tahun<br>2022 | Remaining Fund<br>(in Currency) | Interest/Yield<br>Rate |   | Allocation                | Retention Period | Relationship with<br>the company |
|                         |                                                                                   | 281,165,980,05<br>5             | 3.5                    | % | BANK MANDIRI              | GIRO             | Afiliasi                         |
|                         |                                                                                   | 281,165,980,05<br>5             | 0                      | % | BANK SYARIAH<br>INDONESIA | GIRO             | Afiliasi                         |
| IPO<br>Obligasi/Sukuk   | Obligasi<br>Berkelanjutan III<br>Wijaya Karya<br>Tahap I Tahun<br>2022            | Remaining Fund<br>(in Currency) | Interest/Yield<br>Rate |   | Allocation                | Retention Period | Relationship with<br>the company |
|                         |                                                                                   | 0                               | 3.5                    | % | BANK MANDIRI              | GIRO             | Afiliasi                         |
|                         |                                                                                   | 0                               | 0                      | % | BANK SYARIAH<br>INDONESIA | GIRO             | Afiliasi                         |
| IPO<br>Obligasi/Sukuk   | Sukuk<br>Mudharabah<br>Berkelanjutan III<br>Wijaya Karya<br>Tahap I Tahun<br>2022 | Remaining Fund<br>(in Currency) | Interest/Yield<br>Rate |   | Allocation                | Retention Period | Relationship with<br>the company |
|                         |                                                                                   | 281,165,980,05<br>5             | 3.5                    | % | BANK MANDIRI              | GIRO             | Afiliasi                         |
|                         |                                                                                   | 281,165,980,05<br>5             | 0                      | % | BANK SYARIAH<br>INDONESIA | GIRO             | Afiliasi                         |

Details of Public Offering Plan

| Type of public offering | Name / Code of Securities                                          | Listing date | List of plans                 |             |                      |            |   |
|-------------------------|--------------------------------------------------------------------|--------------|-------------------------------|-------------|----------------------|------------|---|
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 1,202,105,161,360             | REFINANCING | 1,202,105,161,360    | 100        | % |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 281,165,980,055               | MODAL KERJA | 281,165,980,055      | 100        | % |
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 1,202,105,161,360             | REFINANCING | 1,202,105,161,360    | 100        | % |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 281,165,980,055               | MODAL KERJA | 281,165,980,055      | 100        | % |

Details of Public Offering Realization

| Type of Public Offering | Name / Code of Securities                                          | Listing Date | Realization Plan              |             |                      |            |   |
|-------------------------|--------------------------------------------------------------------|--------------|-------------------------------|-------------|----------------------|------------|---|
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 1,202,105,161,360             | REFINANCING | 1,202,105,161,360    | 100        | % |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 281,165,980,055               | MODAL KERJA | 281,165,980,055      | 100        | % |
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 1,202,105,161,360             | REFINANCING | 1,202,105,161,360    | 100        | % |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                                                                    |              | 281,165,980,055               | MODAL KERJA | 281,165,980,055      | 100        | % |

Details of Cost of Public Offering

| Type of Public Offering | Securities Code                                                    | Listing Date | Amount of Proceed for the Public Offering | Description                                                                | Amount (in Currency) | Percentage |   |
|-------------------------|--------------------------------------------------------------------|--------------|-------------------------------------------|----------------------------------------------------------------------------|----------------------|------------|---|
| IPO Obligasi/Sukuk      | Obligasi Berkelanjutan III Wijaya Karya Tahap I Tahun 2022         |              | 1,204,880,000,000                         | a. Underwriting fee                                                        | 843,416,000          | 0.07       | % |
|                         |                                                                    |              |                                           | b. Management fee                                                          | 1,144,636,000        | 0.095      | % |
|                         |                                                                    |              |                                           | c. Selling fee                                                             | 843,416,000          | 0.07       | % |
|                         |                                                                    |              |                                           | d. Capital Market Supporting Profession fee                                | 0                    | 0          | % |
|                         |                                                                    |              |                                           | e. Capital Market Supporting Institution fee                               | 0                    | 0          | % |
|                         |                                                                    |              |                                           | f. Financial advisory fee                                                  | 0                    | 0          | % |
|                         |                                                                    |              |                                           | g. Other fees which can be directly attributed as securities issuance fees | 0                    | 0          | % |
| IPO Obligasi/Sukuk      | Sukuk Mudharabah Berkelanjutan III Wijaya Karya Tahap I Tahun 2022 |              | 281,815,000,000                           | a. Underwriting fee                                                        | 197,270,500          | 0.07       | % |
|                         |                                                                    |              |                                           | b. Management fee                                                          | 267,724,250          | 0.095      | % |
|                         |                                                                    |              |                                           | c. Selling fee                                                             | 197,270,500          | 0.07       | % |
|                         |                                                                    |              |                                           | d. Capital Market Supporting Profession fee                                | 0                    | 0          | % |
|                         |                                                                    |              |                                           | e. Capital Market Supporting Institution fee                               | 0                    | 0          | % |
|                         |                                                                    |              |                                           | f. Financial advisory fee                                                  | 0                    | 0          | % |
|                         |                                                                    |              |                                           | g. Other fees which can be directly attributed as securities issuance fees | 0                    | 0          | % |

Thus to be informed accordingly.

Respectfully,

**PT Wijaya Karya (Persero) Tbk**

Mahendra Vijaya

Corporate Secretary

PT Wijaya Karya (Persero) Tbk

Jl. D.I. Panjaitan Kav. 9-10 Jakarta 13340

Phone : 80679200, Fax : 22893830, [www.wika.co.id](http://www.wika.co.id)

|               |                                 |
|---------------|---------------------------------|
| Sender Name   | Mahendra Vijaya                 |
| Function      | Corporate Secretary             |
| Date and Time | 11-01-2023 19:29                |
| Attachment    | 1. LPRD PUB III Tahap 1 OJK.pdf |

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