

Number : SE.01.01/A.SEKPER.01497/2021

16 December 2021

Attachment (s) : 1 (one) file

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)  
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik  
Indonesia, "OJK RI")**

Gedung Sumitro Djojohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat

Subject : **Information Disclosure of Affiliated Transaction concerning Sale of  
Machinery, Equipment, Vehicles, and Heavy Equipment from PT Wijaya  
Karya Industri & Konstruksi to PT Wijaya Karya Beton Tbk.**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions and the Regulation of the OJK RI No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you the following:

1. That we have appointed the Public Appraisal Firm (*Kantor Jasa Penilai Publik, "KJPP"*) Iskandar & Rekan, holder of an operating permit issued by the Ministry of Finance No. 772/KM.1/2013 dated 12 November 2013 and is registered as a Business & Property Appraiser under the Capital Market Supporting Professional Registration Certificate (*Surat Tanda Terdaftar, "STTD"*) No. STTD.PPB-43/PM.223/2021 dated 22 September 2021.
2. That based on the fairness analysis of the Proposed Transaction, which includes analysis of the Proposed Transaction as well as qualitative and quantitative analysis, the Appraiser has deemed that from an economic and financial perspective, this Proposed Transaction is **FAIR** for the Company and the Company's shareholders.

We thank you for your kind attention.

Sincerely Yours,

**PT Wijaya Karya (Persero) Tbk**  
Corporate Secretary



**PT WIJAYA KARYA (Persero) Tbk.**

**Mahendra Vijaya**

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
  - Direktur Penilaian Keuangan Perusahaan Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
  - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
  - Direktur Penilaian Perusahaan PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange.
  - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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