PT WIJAYA KARYA (Persero) Tbk.

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Number : SE.01.01/A.SEKPER.00934/2022 28 July 2022

Attachment(s) : 1 (one) file

To:

Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)

Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik Indonesia, "OJK RI")

Gedung Sumitro Djojohadikusumo Kompleks Perkantoran Kementerian Keuangan RI Jl. Lapangan Banteng Timur No. 2-4 Jakarta Pusat

Subject : Affiliated Transaction concerning Transfer of Shares (Divestment) in PT

Prima Terminal Petikemas to PT Pelindo Terminal Petikemas by PT

Wijaya Karya (Persero) Tbk

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions and the Regulation of the OJK RI No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you the following:

- That we have appointed the Public Appraisal Firm (Kantor Jasa Penilai Publik, "KJPP") Syarif, Endang & Rekan, holder of an operating permit issued by the Ministry of Finance No. 1498/KM.1/2012 dated 28 December 2012 and is registered as a Business & Property Appraiser under the Capital Market Supporting Professional Registration Certificate (Surat Tanda Terdaftar, "STTD") No. STTD.PB-08/PM.2/2018 dated 25 May 2018.
- 2. That based on the qualitative, quantitative, and fairness analysis of the transaction, reflected in a positive projection and pro forma financial statement, the Appraiser has deemed that this Transaction is **FAIR.**

We thank you for your kind attention.

DISCLAIMER:

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Sincerely Yours, **PT Wijaya Karya (Persero) Tbk**Corporate Secretary

[signed]

Puji Haryadi

Acting Corporate Secretary

Copies made to:

- 1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
 - Direktur PKP Sektor Jasa OJK RI
- 2. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
- 3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
- 4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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