

Number : SE.01.01/A.SEKPER.01131/2021
Attachment (s) : -

28 September 2021

To:

**Director of Corporate Financial Performance for Service Sector Companies/Direktur
Penilaian Keuangan Perusahaan Sektor Jasa
Financial Services Authority/Otoritas Jasa Keuangan**
Gedung Sumitro Djohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Disclosure of Material Information or Facts**

Dear Sir/Madam,

In compliance with the Regulation of the Financial Services Authority of the Republic of Indonesia No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions ("**POJK 42/2020**"), we wish to inform you of a transaction entered into by PT Wijaya Karya (Persero) Tbk. ("**Company**") and PT Jasamarga Kunciran Cengkareng ("**JKC**") concerning a shareholder loan.

1. Object of the Transaction

The Object of the Transaction is the provision of shareholder loan of Rp4,021,102,604 (four billion twenty-one million one hundred two thousand six hundred four rupiah) by the Company to JKC.

2. Value of the Transaction

The Value of the Transaction is Rp4,021,102,604 (four billion twenty-one million one hundred two thousand six hundred four rupiah). The transaction value is lower than the value stated in the Article 6 Sub-section C of the POJK 42/2020 of Rp5,000,000,000,000 (five billion rupiah). As such, this transaction is exempted from the Information Disclosure obligations as stated in the Article 4 Section (1) of the POJK 42/2020.

3. Date of the Transaction

The Transaction was entered into on 24 September 2021.

4. Parties to the Transaction

- a. **The Company**, where 65.04% of its shares are held by the Government of the Republic Indonesia.
- b. **JKC**, as the Company's Associated Entity, where 2.10% of its shares are held by the Company.

5. Description of the Affiliation of the Parties to the Transaction

a. Affiliation by Shareholdings

In addition to the Company, JKC's shareholders include other State-owned Enterprises, as follows:

- PT Jasa Marga (Persero) Tbk with a shareholding of 76.43%;
- PT Nindya Karya (Persero) with a shareholding of 0.32%; and,
- PT Istaka Karya (Persero) with a shareholding of 0.14%.

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The Company and the State-owned Enterprises above are indirectly affiliated as they share the common majority shareholder, i.e. the Government of the Republic Indonesia.

b. Affiliation by Management

None of the Company's Directors concurrently serves as members of JKC's management.

6. Explanation, Rationale, and Reasons to Enter into the Transaction

The rationale to enter into the transaction was to fund the third phase of construction of the Kunciran Cengkareng Toll Road.

7. Statement of Board of Commissioners and Directors

- a. Having held prudent and careful examination, we have reasonable belief that this Information Disclosure does not contain statements, or information, or facts that are false and/or misleading;
- b. This Transaction has no Conflicts of Interest as referred to in the POJK 42/2020;
- c. This Transaction is not a Material Transaction as referred in the POJK 17/2020 on Material Transactions and Change of Business Activities.

This report is made to meet the provisions as prescribed in the POJK 42/2020.

We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya (Persero) Tbk
Corporate Secretary


PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
2. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
3. Head of Listings for Services Sector Companies, Indonesia Ssatock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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