

Number : SE.01.01/A.SEKPER.01129/2021
Attachments : 1 (one) file(s)

Jakarta, 1 October 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal
Financial Services Authority/Otoritas Jasa Keuangan ("OJK RI")**

Gedung Sumitro Djojohadikusumo

Kompleks Perkantoran Kementerian Keuangan RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from the Wijaya Karya
Shelf Registration Bond I Phase II Year 2021 and Wijaya
Karya Shelf Registration Sukuk Mudharabah I Phase II
Year 2021 as at 30 September 2021**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number 30/POJK.04/2015 dated 16 December 2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from the Wijaya Karya Shelf Registration Bond I Phase II Year 2021 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 as at 30 September 2021, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary



PT WIJAYA KARYA (Persero) Tbk.
Mahendra Vijaya
Corporate Secretary

DISCLAIMER:

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Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
 - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kepala Divisi Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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REPORT ON THE USE OF PROCEEDS
WIJAYA KARYA SHELF REGISTRATION BOND I PHASE II YEAR 2021 AND WIJAYA KARYA SHELF REGISTRATION SUKUK
MUDHARABAH I PHASE II YEAR 2021
As at 30 September 2021

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.
 Scope of : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable
 Business : energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering
 procurement construction, estate development and management, provision of services in capacity building in construction,
 information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640
 Fax : (021) 85911969

No	Type of Public Offering	Effective Date	Proceeds from Public Offering Phase I			Proposed Use of Proceeds in the Prospectus		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Refinancing	Working Capital	Refinancing	Working Capital	
I	II	III	IV	V	VI	VII	VIII	IX	X	XI
1	Shelf Registration Bond I Phase II	3 March 2021	2,500,000,000,000	5,512,500,000	2,494,487,500,000	2,494,487,500,000	-	2,494,487,500,000	-	-
2	Shelf Registration Sukuk Mudharabah I Phase II	3 March 2021	500,000,000,000	1,102,500,000	498,897,500,000	-	498,875,000,000	-	498,897,500,000	-
Total			3,000,000,000,000	6,615,000,000	2,993,385,000,000	2,494,487,500,000	498,875,000,000	2,494,487,500,000	498,897,500,000	-

Jakarta, 1 October 2021
PT Wijaya Karya (Persero) Tbk
 Directors


 PT WIJAYA KARYA (Persero) Tbk.

Agung Budi Waskito
 President Director

Placement of Balance of Proceeds

**Wijaya Karya Shelf Registration Bond I Phase II Year 2021 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021
As at 30 September 2021**

(in Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	-	CURRENT ACCOUNT	3.50%	AFFILIATED
2	Bank Syariah Indonesia	-	CURRENT ACCOUNT	0.00%	AFFILIATED
TOTAL PROCEEDS FROM PUBLIC OFFERING		-			