

Number : SE.01.01/A.SEKPER.00056/2022

12 January 2022

Attachments : -

To:

Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)

Financial Services Authority (Otoritas Jasa Keuangan, "OJK RI")

Gedung Sumitro Djojohadikusumo

Kompleks Perkantoran Kementerian Keuangan RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Attn.: Bureau Head of Financial Services Performance

Subject : **Report on the Use of Proceeds from Public Offering of PT Wijaya Karya (Persero) Tbk. as at 31 December 2021**

Dear Sir/Madam,

In reference to the Regulation of the OJK RI Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue I (*Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu I*, "**PMHMETD I**") as at 31 December 2021, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Mahendra Vijaya
Corporate Secretary

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

REPORT ON THE USE OF PROCEEDS
RIGHTS ISSUE FOR CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS I (PENAMBAHAN MODAL DENGAN HAK MEMESAN EFEK TERLEBIH DAHULU I, "PMHMETD I")
As at 31 December 2021

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.
 Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640
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No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Capital Expenditure	Working Capital	Capital Expenditure	Working Capital	
1	2	3	4	5	6	7	8	9	10	11
1	PMHMETD I (Rights Issue I)	3 November 2016	6,149,183,490,960	41,004,522,564	6,108,178,968,396	2,956,556,575,934	3,151,622,392,462	2,955,877,575,934	3,151,622,392,462	679,000,000

Jakarta, 7 January 2022

PT Wijaya Karya (Persero) Tbk
 Directors

[signed]

Agung Budi Waskito
 President Director

Actual Use of Proceeds from the PMHMETD I as at 31 December 2021

(in Rupiah)

No	Description	Proposed Use of Proceeds	Actual Use of Proceeds	Balance of Proceeds
1	Capital Expenditure			
	- Construction of Balikpapan-Samarinda Toll Road	548,000,000,000	548,000,000,000	-
	- Construction of Manado-Bitung Toll Road	273,000,000,000	272,321,000,000	679,000,000
	- Construction of Soreang-Pasir Koja Toll Road	131,622,800,000	131,622,800,000	-
	- Construction of Serang-Panimbang Toll Road	1,279,175,520,000	1,279,175,520,000	-
	- Jatiluhur Water Distribution System	402,000,000,000	402,000,000,000	-
	- Toll Road, Port, Power Plant, and Estate Development Projects	322,758,255,934	322,758,255,934	-
	SUBTOTAL	2,956,556,575,934	2,955,877,575,934	679,000,000
2	Working Capital			
	- Business Development in Infrastructure	1,785,420,712,462	1,785,420,712,462	-
	- Construction of Kunciran-Cengkareng Toll Road	1,366,201,680,000	1,366,201,680,000	-
	SUBTOTAL	3,151,622,392,462	3,151,622,392,462	-
	TOTAL PROPOSED USE OF PROCEEDS	6,108,178,968,396	6,107,499,968,396	679,000,000

Placement of Balance of Proceeds from the PMHMETD I as at 31 December 2021

(in Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	302,206,180	CURRENT ACCOUNT	5.00%	AFFILIATED
2	Bank Negara Indonesia	1,214,760,350	CURRENT ACCOUNT	4.50%	AFFILIATED
3	Bank Rakyat Indonesia	335,139,150	CURRENT ACCOUNT	4.50%	AFFILIATED
4	Bank Tabungan Negara	99,107,199	CURRENT ACCOUNT	5.00%	AFFILIATED
TOTAL PROCEEDS FROM PUBLIC OFFERING		1,951,212,879			