

**Announcement**  
**Shelf Offering for the Wijaya Karya Shelf Registration Bonds II Phase I Year 2021**  
**and the WIKA Shelf Registration Sukuk Mudharabah II Phase I Year 2021**

**PT Wijaya Karya (Persero) Tbk**  
**No.Peng-P-01351/BEI.PP2/09-2021**  
(available at <http://www.idx.co.id>)

We refer to:

1. Letter of PT Wijaya Karya (Persero) Tbk ("**Company**") No. SE.01.01/A.DIR.00751/2021 dated 2 July 2021 on Listing for Debt Securities;
2. Letter of the Financial Services Authority No. S-164/D.04/2021 dated 31 August 2021 on Effective Statement on Listing for Debt Securities (*Pemberitahuan Efektifnya Pernyataan Pendaftaran*) that we received on 1 September 2021;
3. Letter of the Company No. SE.01.01/A.DIR.01386/2021 dated 1 September on Supplementary Information on the Debt Securities.

We wish to inform you of:

1. The Wijaya Karya Shelf Registration Bonds II Phase I Year 2021 and WIKA Shelf Registration Sukuk Mudharabah II Phase I Year 2021 with details is as follows:

Bond		Wijaya Karya Shelf Registration Bonds II Phase I Year 2021 Series A
	Bond ID	WIKAO2ACN1
	ISIN Code	IDA0001180A1
	Issue Size	Rp571,000,000,000
	Interest Rate	8.25% per annum
	Term	3 (three) years
	Issue Date	8 September 2021
	Maturity Date	8 September 2024
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	8 December 2021
Bond		Wijaya Karya Shelf Registration Bonds II Phase I Year 2021 Series B
	Bond ID	WIKAO2BCN1
	ISIN Code	IDA0001180B9
	Issue Size	Rp197,000,000,000
	Interest Rate	8.55% per annum
	Term	5 (five) years
	Issue Date	8 September 2021
	Maturity Date	8 September 2026
	Coupon Payment	Every 3 month

	Date of the First Coupon Payment	8 December 2021
<b>Bond</b>		<b>Wijaya Karya Shelf Registration Bonds II Phase I Year 2021 Series C</b>
	Bond ID	WIKAO2CCN1
	ISIN Code	IDA0001180C7
	Issue Size	Rp982,000,000,000
	Interest Rate	9.25% per annum
	Term	7 (seven) years
	Issue Date	8 September 2021
	Maturity Date	8 September 2028
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	8 December 2021
<b>Sukuk</b>		<b>Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase I Year 2021 Series A</b>
	Sukuk ID	SMWIKAO2ACN1
	ISIN Code	IDJ0000200A9
	Issue Size	Rp325,500,000,000
	Interest Rate/Ratio	8.25% per annum/ 58.92860%
	Term	3 (three) years
	Issue Date	8 September 2021
	Maturity Date	8 September 2024
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	8 December 2021
<b>Sukuk</b>		<b>Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase I Year 2021 Series B</b>
	Sukuk ID	SMWIKAO2BCN1
	ISIN Code	IDJ0000200B7
	Issue Size	Rp91,500,000,000
	Interest Rate/Ratio	8.55% per annum/ 61.07143%
	Term	5 (five) years
	Issue Date	8 September 2021
	Maturity Date	8 September 2026
	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	8 December 2021
<b>Sukuk</b>		<b>Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase I Year 2021 Series C</b>
	Sukuk ID	SMWIKAO2CCN1
	ISIN Code	IDJ0000200C5
	Issue Size	Rp333,000,000,000
	Interest Rate/Ratio	9.25% per annum/ 66.07143%
	Term	7 (seven) years
	Issue Date	8 September 2021
	Maturity Date	8 September 2028

	Coupon Payment	Every 3 month
	Date of the First Coupon Payment	8 December 2021

Listing Date	9 September 2021
Trustee	PT Bank Mega Tbk

- Rating for the Bond and Sukuk from PT Pemeringkat Efek Indonesia (Pefindo) is *idA (single A)* and *idA(sy) (Single A Syariah)* respectively.
- The Bonds are not secured with any particular security, but secured by all of the Company's assets, both movable and immovable, both that has existed and that will exist in the future in accordance with Articles 1131 and 1132 of the Indonesian Civil Code (*Kitab Undang-undang Hukum Perdata*). Bondholders' rights rank *pari passu* without preferential rights in respect of the rights of the Company's other creditors, both that has existed and that will exist in the future, except for the rights of the Company's creditors that are expressly secured by the Company's assets, both that has existed and that will exist in the future.
- This Sukuk is not secured with any particular security, but secured by all of the Company's assets, both movable and immovable, both has existed and will exist in the future in accordance with Articles 1131 and 1132 of the Indonesian Civil Code (*Kitab Undang-undang Hukum Perdata*). Sukukholders' rights rank *pari passu* without preferential rights in respect of the rights of the Company's other creditors in accordance with the regulation.
- The company may exercise a buyback on a portion or whole part of the bonds and sukuk mudharabah to be redeemed and/or to be held for disposal in the future at market prices, and/or to be deemed as redemption, on condition that such buyback is only exercised one year after the allotment date. Buyback of the bonds and/or sukuk mudharabah may not be exercised if the company is in an event of default of a sum payable or if the buyback of the bonds and/or sukuk mudharabah resulted in a demonstratable failure of the company to meet the terms of the indenture.
- The Company does not deduct zakat on the revenue sharing payments and redemption of the sukuk mudharabah.

7. The Company only issues the jumbo certificate of bonds and jumbo certificate of sukuk mudharabah and are registered in the name of the PT Kustodian Sentral Efek Indonesia (“KSEI”) and will be distributed in electronic format administered under collective custody by the KSEI.

We thank you for your kind attention.

8 September 2021

**(signed)**

**Vera Florida**  
Head of Listings 2

**(signed)**

**Irvan Susandy**  
Head of Management and Trading Operations