



Number : SE.01.01/A.CORSEC.01916/2023
Attachment(s) : 1 (one) file

30 November 2023

To:

Board of Commissioners

Financial Services Authority (Otoritas Jasa Keuangan, "OJK")

Attn. Chief Executive of Capital Markets, Financial Derivatives, and Carbon Exchange
Supervision

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2 – 4 Jakarta

Subject : **Results of the General Meeting of Bondholders of the Wijaya
Karya Shelf Registration Bond II Phase I Year 2021**

Dear Sir/Madam,

PT Wijaya Karya (Persero) Tbk. ("**Company**") hereby wishes to inform you the results of the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 which was held on Tuesday, 28 November 2023. Please find the attached cover note prepared by the notary Humberg Lie, S.H., S.E., M.Kn Number 006/KET-N/XI/2023 dated 28 November 2023.

We thank you for your kind attention.

Corporate Secretary


PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya

Corporate Secretary

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KANTOR NOTARIS & PPAT
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Number : 006/KET-N/XI/2023
Subject : Notary Cover Note
Date : 28 November 2023

I, the undersigned:

HUMBERG LIE, SH, SE, MKn

Notary in Jakarta Utara

hereby declare that on:

Day/Date : Tuesday, 28 November 2023
Venue : WIKA Tower 2 Ruang Serbaguna Lantai 17
Jalan D.I Panjaitan Kavling 9-10, Jakarta Timur, Indonesia

the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 (“**RUPO**”) was convened.

The RUPO Agenda was as follows:

Approval to waive the financial covenants of PT Wijaya Karya (Persero) Tbk., as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond II Phase I Year 2021, Deed No. 03 dated 2 July 2021, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, for the annual consolidated financial statement for the period ending on 31 December 2023.

The RUPO was attended by holders and/or their valid proxies of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 (“**Bondholders**”) of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 (“**Bond**”), holding in aggregate **Rp1,622,000,000,000** (one trillion six hundred twenty-two billion Rupiah), or **1,622,000,000,000** (one trillion six hundred twenty-two billion) votes, or **93.49%** (ninety-three point four nine percent) of the outstanding Bonds (including Bonds held by Affiliated Companies arising due to capital ownership or investment by the Government, but excluding Bonds held by the Company and/or its Affiliates) from a Principal Amount of **Rp1,750,000,000,000 (one trillion seven hundred fifty billion Rupiah)** less Rp15,000,000,000 (fifteen billion Rupiah) of the Bond held by Affiliated Companies or equal to **Rp1,735,000,000,000 (one trillion seven hundred thirty-five billion Rupiah)**. Therefore, the RUPO has met the attendance quorum as specified in Article 10 section 10.5 of subsection a paragraph (i) of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond II Phase I Year 2021, Deed No. 03 dated 2 July 2021, made before Ir. Nanette Cahyanie Handari Adi

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Warsito, S.H., a Notary in Jakarta, and its amendments (“**Trustee Agreement**”). Accordingly, the RUPO is valid and is entitled to adopt legal and binding resolutions for Bondholders.

The RUPO convened at 14.36 WIB (Western Indonesia Time).

The resolution of the RUPO was adopted by means of voting:

- Total valid votes present at the RUPO were 1,622,000,000,000 (one trillion six hundred twenty-two billion) votes, or representing Bondholders holding an aggregate sum of Rp1,622,000,000,000 (one trillion six hundred twenty-two billion Rupiah).
- The total abstention votes were 5,000,000,000 (five billion) votes or representing Bondholders holding an aggregate sum of Rp5,000,000,000 (five billion Rupiah). Pursuant to Article 10 section 10.4 subsection I of the Trustee Agreement, Bondholders voting to abstain are deemed to not have voted. Thus, the total votes casted was 1,617,000,000,000 (one trillion six hundred seventeen billion) votes or representing Bondholders holding an aggregate sum of Rp1,617,000,000,000 (one trillion six hundred seventeen billion Rupiah).
- The total negative votes rejecting the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPO on 28 November 2023 were 540,000,000,000 (five hundred forty billion) votes or representing Bondholders holding an aggregate sum of Rp540,000,000,000 (five hundred forty billion Rupiah).
- The total affirmative votes approving the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPO on 28 November 2023 were 1,077,000,000,000 (one trillion seventy-seven billion) votes or representing Bondholders holding an aggregate sum of Rp1,077,000,000,000 (one trillion seventy-seven billion Rupiah) or 66.60% (sixty-six point six zero percent).

Consequently, pursuant to the decision-making quorum in the RUPO, **Bondholders in the RUPO have rejected the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPO**

The RUPO was adjourned at 15.32 WIB.

The Resolutions of this RUPO is stated in the Deed of the Meeting Number 55 dated on this day, Tuesday, 28 November 2023 and made by I, the Notary.

A copy of the Deed is currently being finalised by our office.

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This Cover Note is prepared to be used as appropriate.

Notary in Jakarta Utara

(signed and stamped)

Humberg Lie, SH, SE, MKn

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