

Number : SE.01.01/A.SEKPER.01519/2021  
Attachment (s) : -

22 December 2021

To:

**Director of Corporate Financial Performance for Service Sector Companies (Direktur Penilaian Keuangan Perusahaan Sektor Jasa)**  
**Financial Services Authority (Otoritas Jasa Keuangan Republik Indonesia, "OJK RI")**  
Gedung Sumitro Djojohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat 10710

Subject : **Disclosure: Incorporation of a Business Entity**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 31/POJK.04/2015 dated 22 December 2015 on Disclosure of Material Information or Facts by Issuers or Listed Companies ("**POJK 31/2015**"), we wish to inform you of a corporate action by PT Wijaya Karya (Persero) Tbk ("**Company**") as follows:

**1. Date of the Information**

On Monday, 20 December 2021, the Company together with PT Angkasa Pura I (Persero) ("**AP1**") and Incheon International Airport Corporation ("**IIAC**") has jointly incorporated a Business Entity (*Badan Usaha Pelaksana*, "**BUP**") to carry out its obligation as the tender winner of the Public Private Partnership (*Kerjasama Pemerintah dengan Badan Usaha*, "**KPBU**") for the Hang Nadim Airport, Batam.

**2. Type of the Information**

The information submitted is on the incorporation of a BUP in the form of a Perseroan Terbatas (Limited Liability Company) called PT Bandara Internasional Batam.

**3. Description of the Information**

- a. The BUP was incorporated to carry out business activities in the airport operations for the purpose of fulfilling obligations as the tender winner of KPBU for the Hang Nadim Airport, Batam.
- b. Each of the Founding Shareholder of the BUP will invest in proportion to their respective shareholdings in the BUP, with due consideration to the provisions of prevailing laws and regulations.
- c. The shareholdings percentage in the BUP are as follows:
  - i. AP1 : 51% (fifty-one percent);
  - ii. IIAC : 30% (thirty percent);
  - iii. Company : 19% (nineteen percent)

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#### **4. Effects of the Information**

The incorporation of BUP mentioned above will positively affect the Company's business continuity through the addition of airport operations in the Company's business portfolio. In turn, it will provide added value through investments made by the Company, with due considerations to the principles of good corporate governance and the provisions of prevailing laws and regulations.

This report is made to meet the requirements as prescribed in the POJK 31/2015.

We thank you for your kind attention.

Sincerely Yours,  
**PT Wijaya Karya (Persero) Tbk**  
Corporate Secretary



PT WIJAYA KARYA (Persero) Tbk.

**Mahendra Vijaya**  
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;  
- Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;  
- Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;  
- Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange.  
- Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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