



Number : SE.01.00/A.CORSEC.00005/2026

Jakarta, 7 January 2026

To:

**Executive Head of Capital Market Supervision (*Kepala Eksekutif Pengawas Pasar Modal*)  
Financial Services Authority of the Republic of Indonesia (*Otoritas Jasa Keuangan Republik Indonesia, "OJK RI"*)**

Gedung Sumitro Djojo Hadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat

Subject : **Disclosure of Material Information or Facts**

Dear Sir/Madam,

In reference to the following documents:

1. Letter from the Head of the State-Owned Enterprises Regulatory Agency of the Republic of Indonesia Number S-20/BPU/01/2026 dated 6 January 2026 on Notification of the Signing of the Share Transfer Agreement of PT Wijaya Karya (Persero) Tbk
2. Letter from PT Danantara Asset Management (Persero) Number SR.012/DI-DAM/DO/2026 dated 6 January 2026 on Notification of the Signing of the Share Transfer Agreement of PT Wijaya Karya (Persero) Tbk

PT Wijaya Karya (Persero) Tbk ("**Company**") hereby submits a Disclosure of Material Information or Facts in compliance with the Regulation of the OJK RI No. 45 Year 2024 on the Development and Strengthening of Issuers and Listed Companies in conjunction with Regulation of the OJK RI No. 31/POJK.04/2015 on Disclosure of Material Information or Facts by Issuers or Listed Companies, as follows:

Issuer Name	PT Wijaya Karya (Persero) Tbk (" <b>Company</b> " or " <b>WIKA</b> ")
Business Activities	Construction industry; fabrication industry; leasing services; agency services; investments; agri-industry; energy, renewable energy and energy conversion industry; railway operations; port operations; airport operations; logistics; trading; engineering, procurement, and construction; estate development and management; provision of capacity building services in construction; information technology; engineering and planning services; investments and business management in basic infrastructure
Address	Jalan D.I. Panjaitan Kav. 9-10, Cipinang Cempedak, Jatinegara, Kota Administrasi Jakarta Timur, DKI Jakarta 13340
Phone	[021 – 8067 9200]

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Fax	[021 – 22893830]	
Email	investor.relations@wika.co.id	
Type of Material Information or Fact	<p>Transfer of shares held by PT Danantara Asset Management (Persero) (hereinafter referred to as “<b>DAM</b>”) to State-Owned Enterprises Regulatory Agency (hereinafter referred to as “<b>BP BUMN</b>”) in accordance with Law Number 16 Year 2025 on the Fourth Amendment to Law Number 19 Year 2003 on State-Owned Enterprises.</p> <p>The Transaction was exercised by signing of the Share Transfer Agreement of State-Owned Shares in the Form of Series B Shares in a State-Owned Enterprise to the State-Owned Enterprises Regulatory Agency Number PERJ-1/BPU/01/2026 and Number LGL1.001/PERJ/DI DAM.DO/2026 dated 5 January 2026 between the Head of BP BUMN and DAM, where DAM transferred its shareholdings in WIKA to BP BUMN. Therefore BP BUMN holds 1% (one percent) of the total state shareholdings through BP BUMN and DAM in WIKA.</p>	
Number of shares and percentage of shareholdings before and after the transfer	Before	After
	<p>Number of Shares:</p> <ul style="list-style-type: none"> <li>1 (one) Dwiwarna Series A Shares held by BP BUMN</li> <li>36,291,702,780 (thirty-six billion two hundred ninety-one million seven hundred two thousand seven hundred eighty) Series B shares held by DAM</li> </ul>	<p>Number of Shares:</p> <ul style="list-style-type: none"> <li>1 (one) Dwiwarna Series A Shares held by BP BUMN</li> <li>362,917,027 (three hundred sixty-two million nine hundred seventeen thousand twenty-seven) Series B shares held by BP BUMN</li> <li>35,928,785,753 (thirty-five billion nine hundred two hundred eighty million seven hundred eighty-five thousand seven hundred fifty-three) series B shares held by DAM</li> </ul>
	<p>Voting Rights:</p> <ul style="list-style-type: none"> <li>BP BUMN: 0.0000% (zero point zero zero zero zero percent)</li> <li>DAM: 91.018% (ninety-one point zero one eight percent)</li> </ul>	<p>Voting Rights:</p> <ul style="list-style-type: none"> <li>BP BUMN: 0.91% (zero point nine one percent)</li> <li>DAM: 90.11% (ninety point one one percent)</li> </ul>
Number of shares transferred	A total of 362,917,027 (three hundred sixty-two million nine hundred seventeen thousand twenty-seven) shares consisting of Series B shares,	

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	or 0.91% (zero point nine one percent) of all issued and paid-up shares by WIKA.
Share Class	Series B Shares with Nominal Value of Rp100 (one hundred Rupiah) per share.
Date of Transaction	5 January 2026 Through a share ownership transfer transaction based on the Share Transfer Agreement of State-Owned Shares in the Form of Series B Shares in a State-Owned Enterprise to the State-Owned Enterprises Regulatory Agency Number PERJ-1/BPU/01/2026 and Number LGL1.001/PERJ/DI DAM.DO/2026 dated 5 January 2026 between the Head of BP BUMN and DAM
Purpose of Transaction	The transaction to transfer shareholding of WIKA shares from DAM to BP BUMN was carried out in accordance with Law Number 16 Year 2025, which regulates the state's share ownership of 1% (one percent) in WIKA through the Head of BP BUMN.
Shareholding Status	Direct shareholding by the Republic of Indonesia through the Head of BP BUMN is 1 (one) Dwiwarna Series A Share with special rights and 362,917,027 (three hundred sixty-two million nine hundred seventeen thousand twenty-seven) Series B Shares held by BP BUMN.  Indirect shareholding by the Republic of Indonesia through DAM is 35,928,785,753 (thirty-five billion nine hundred twenty-eight million seven hundred eighty-five thousand seven hundred fifty-three) Series B Shares consolidated at the Daya Anagata Nusantara Investment Management Agency.
Information about controlling shareholders	The Republic of Indonesia, through its direct shareholding of WIKA's Dwiwarna Series A shares, remains the ultimate beneficial owner of WIKA through its indirect shareholding through DAM.

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We thank you for your kind attention.

Sincerely yours,  
**Corporate Secretariat**

**Ngatemin**  
Corporate Secretary

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