



Number : SE.01.01/A.CORSEC.00169/2024
Attachments : -

26 February 2024

To:
Head of Listings 2 (Kepala Divisi Perusahaan Publik 2)
PT Bursa Efek Indonesia
Gedung Bursa Efek Indonesia Tower I Lantai 6
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190

Subject : **Response to IDX Queries: Clarification concerning Petition for Debt Suspension**

Dear Sir/Madam,

In compliance with the letter from PT Bursa Efek Indonesia (“**IDX**”) No. S-01980/BEI.PP2/02-2024 dated 22 February 2024 on IDX Queries, we wish to inform and clarify you the following:

a. Clarification on cause of claim and petitioner

On 21 February 2024, the Company has been served with Summons No. 928/PAN.3/W10.U1/HK2.4/2/2024 issued by the Special Class IA of the Central Jakarta District Court (*Pengadilan Negeri Jakarta Pusat Kelas I A Khusus*) on Civil Claim No.5-/Pdt.Sus-PKPU/2024/PN.Niaga.Jkt.Pst. (“**Summons**”). In accordance with the Summons, PT Asta Askara Sentosa as the Petitioner of Petition for Debt Suspension (*Penundaan Kewajiban Pembayaran Utang*, “**PKPU**”) filed a claim against the Company as the PKPU Respondent. In its petition, the Petitioner sues the Company as the PKPU Respondent for defaulting on its obligations to repay the principal of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A due to mature on 18 December 2023 (“**Sukuk**”).

According to the Company’s records, the PKPU Petitioner is neither the Company’s creditor nor the Company’s associates.

b. Is the petition considered material? If yes, please explain the value of the claim and the Company’s assessment on the materiality of the claim.

In accordance with the Summons, the PKPU Petitioner purchased the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A from PT Sinarmas Sekuritas with an aggregate sum of Rp300,000,000 (three hundred million Rupiah).

According to the Company’s assessment, the value of the PKPU claim is not material.

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.



c. Impacts of PKPU Claim on Company's Financial and Operational Performance

We wish to inform you that the PKPU claim mentioned above does not significantly affect the financial and operational performance of the Company.

d. Current Standing on the PKPU Claim

The current standing on the PKPU Claim in the Summons is that the Company has attended the hearing in accordance with the hearing date as follows:

Day/Date : Thursday, 22 February 2024

Time : 10.00 WIB

Venue : Pengadilan Negeri Jakarta Pusat Kelas I A Khusus

The decision of the hearing is postponed until 29 February 2024 for further legal examination and lawsuit reading.

e. Further Actions regarding the PKPU Claim

The Company will appoint an attorney to represent and assist the Company in relation to the legal process of the PKPU claim. Furthermore, the Company will also attend the hearing according to the prevailing laws and regulations in the Republic of Indonesia.

We thank you for your kind attention.

Corporate Secretariat

Mahendra Vijaya
Corporate Secretary

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.